

RED C

**Business
Post**

Opinion Poll Report September 2020

JN. 432820



Methodology and Weighting

- RED C interviewed a random sample of **1000** adults aged 18+ online between Thursday 3rd and Wednesday 9th September
- A online approach was used, among our bespoke online panel RED C Live.
- Interviews are conducted across the country and the results weighted to the profile of all adults.
- Panellists were chosen at random to complete the poll, with quotas set and weights allocated on age, gender, class, region, education level & working status to ensure a nationally representative sample.
- A further past vote quota and weight is included that looks at how people on our panel voted at the last election (gathered at the time) and controls this to ensure it matches the actual results.
- In all respects the poll was completed to the opinion polling guidelines set out by both ESOMAR and AIMRO.

REDC LIVE

Sample is drawn by RED C's own online panel, RED C Live, that consists of **over 40,000 participants**, recruited from online and offline means.

RED C are proud to have such a high quality resource in the market place

- ✓ Unlike most generic panels, our panellists are given **fair reward** for their time helping to ensure the highest levels of engagement and quality of response across our surveys.
- ✓ The RED C Live panel is **fully owned** by RED C. This ensures that panel members are not over-interviewed, enabling us to provide the highest quality standards to our clients.
- ✓ RED C uses a number of quota controls outside of age, gender and class, to ensure accuracy – including past vote behaviour, working status, & education.

The highest online research quality standards in the industry



Pre-Screening

All respondents are pre-screened and invited to take part in the survey based on the information held on them in the panel.



Invites

Panelists are recruited for surveys a maximum of 3 times per month for ad hoc projects and once every 3 months for tracker surveys.



Fair Reward

We pay respondents €1 for every 5 minutes of survey completion, much higher than the market rate



Logic Traps

We have inbuilt logic questions and failures at these questions are rejected.



Time Delays

All surveys have in-built time delays from the appearance of questions to the presentation of response options.

The move to online polling

Testing during Election 2020 shows accuracy

RED C were delighted with the accuracy of our polling for the Business Post at the recent General Election 2020. The accuracy of our polls underlines the quality of our offering.

During the campaign we conducted 4 polls in total, two that were run on our telephone omnibus and published in the Business Post on the 26th January and the 2nd February, while we also conducted two further polls online using our RED Line omnibus service.

The online polls were run in order to for us to test how accurately we could predict the result of the Election using an online approach, which is very commonly used in other countries such as the UK.

The results of these online polling tests were also highly successful, with an average error of 0.80%, at a similar level to the exit poll which had 5000 interviews conducted on the day.

These results back up the quality credentials both of the RED C Live online panel generally, and also of the RED C sampling and quality control team tasked with ensuring we reach a representative sample through that panel.

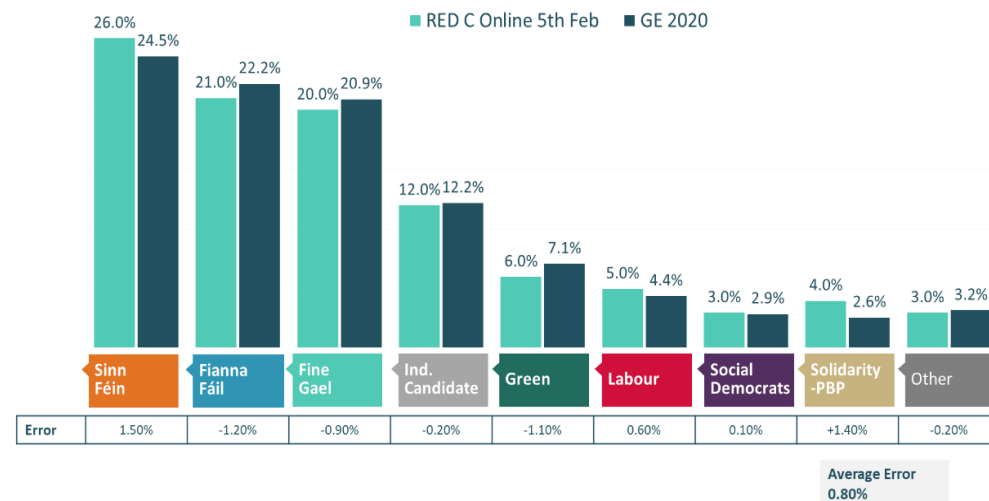
It has proved that we can, with our expert knowledge of the political landscape in Ireland and our strict quality controls, utilise a more cost effective and flexible online approach for polling moving forward.

Based on the success of these tests we have moved our regular tracking polls to a more cost effective online approach each month to measure trends in voters support for parties, with possible supplementary telephone polls where required.

Final Online Poll Test During GE 2020

First Preference Vote Intention – RED C 5th Feb vs. Result

If the general election was tomorrow which party or independent candidate do you think you would give your first preference vote to? (Past vote weighted)
(Base: All adults 18+ who will vote)



RED C LIVE



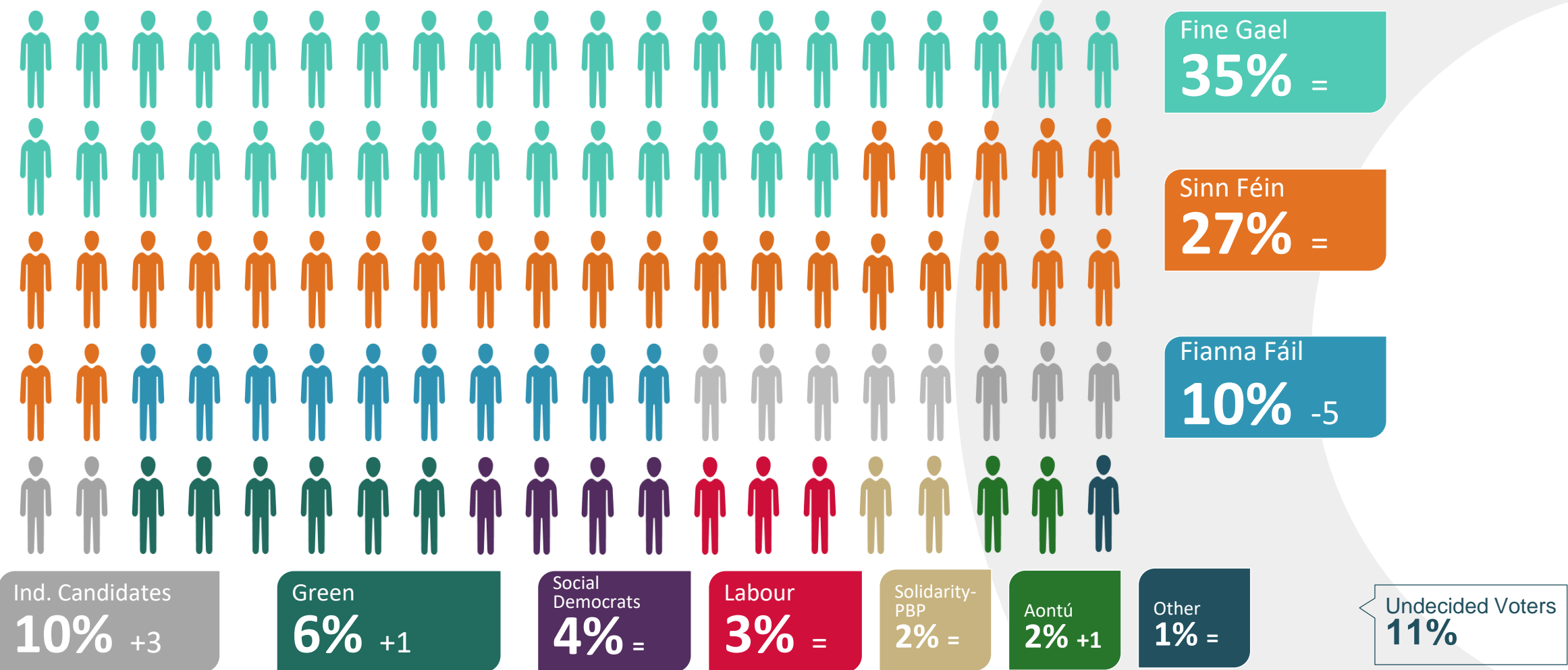
01

Vote Intention @ General Election

First preference vote intention – 13th September 2020



With change vs. last poll – May 2020

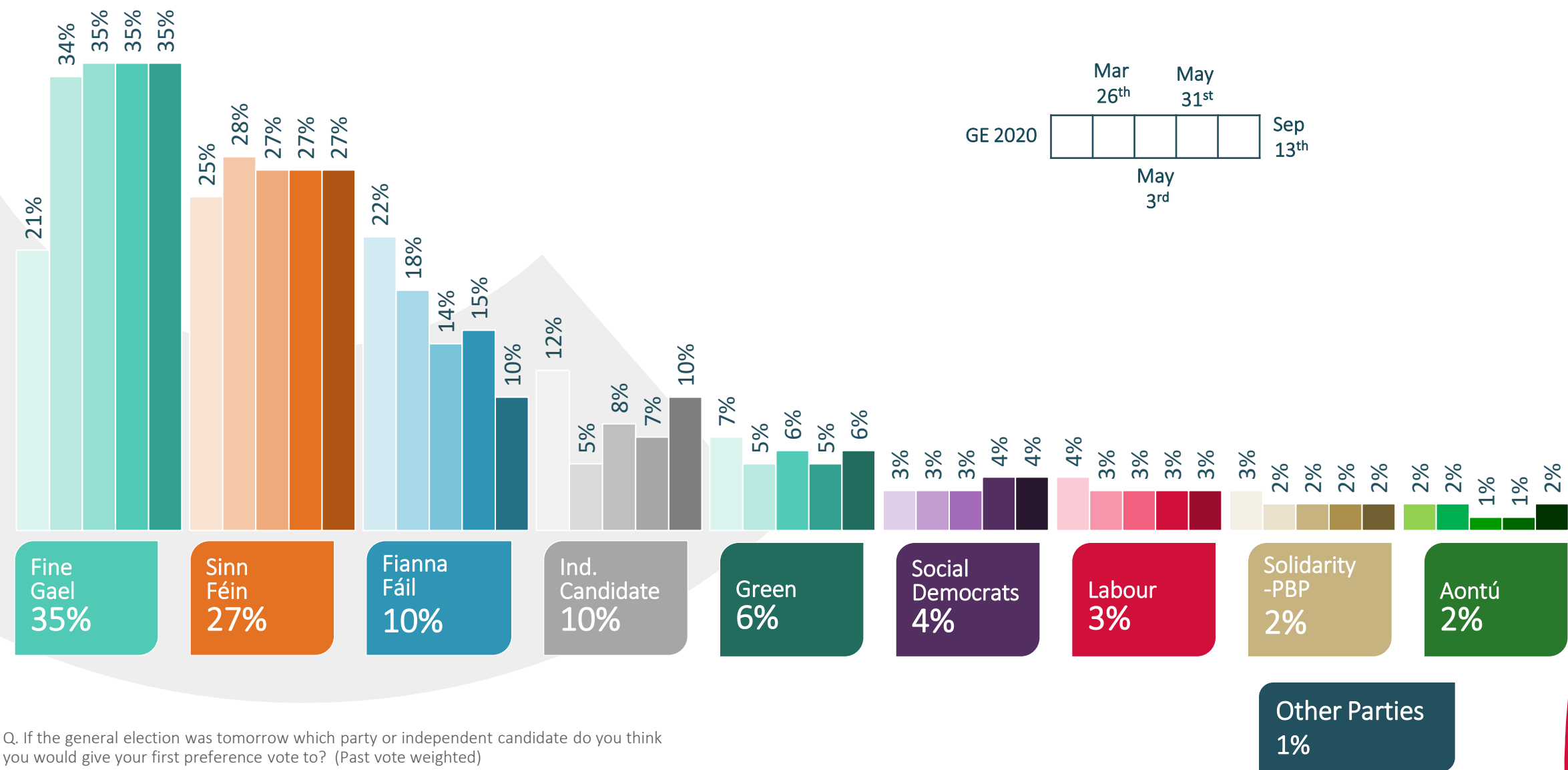


Q. If the general election was tomorrow which party or independent candidate do you think you would give your first preference vote to? (Past vote weighted)

(Base: All adults 18+ who will vote)

First preference vote intention

Shown over time and vs. last General Election Results



Q. If the general election was tomorrow which party or independent candidate do you think you would give your first preference vote to? (Past vote weighted)

(Base: All adults 18+ who will vote)

First preference vote intention x demographics



Note: Results on sub sample of the population are based on a much smaller sample size per group, and as such have a much higher margin of error. The results should therefore be treated with caution

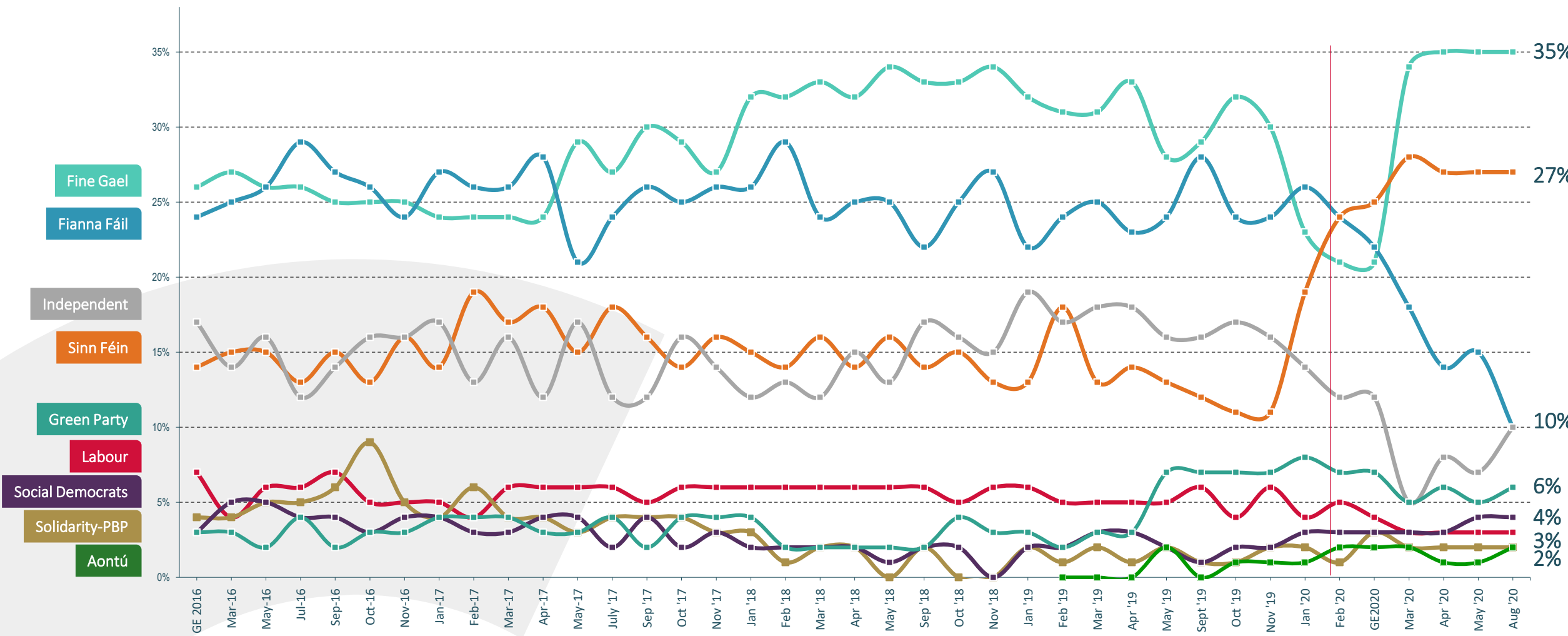
13 th September 2020	Gender			Age			Social Class		Region			
	Total	Male	Female	18-34	35-54	55+	ABC1	C2DE	Dublin	Rest of Leinster	Munster	Conn/ Ulster
Fine Gael	35%	35%	36%	33%	29%	44%	41%	27%	36%	36%	33%	37%
Sinn Féin	27%	27%	26%	26%	33%	21%	20%	35%	25%	27%	24%	34%
Fianna Fáil	10%	10%	11%	9%	9%	13%	9%	10%	4%	12%	16%	7%
An Independent Candidate	10%	9%	11%	7%	12%	10%	8%	12%	8%	8%	13%	11%
Green Party	6%	7%	5%	13%	4%	3%	8%	5%	11%	5%	2%	6%
Social Democrats	4%	3%	4%	4%	4%	3%	5%	3%	4%	4%	4%	2%
Labour Party	3%	4%	2%	2%	3%	3%	3%	3%	3%	3%	3%	1%
Solidarity/ People Before Profit (including Rise)	2%	2%	2%	4%	2%	1%	3%	2%	5%	1%	2%	1%
Aontú	2%	2%	2%	2%	3%	1%	3%	1%	1%	3%	2%	1%

Other Parties
1%

(Base: All adults 18+ who will vote)

Q. If the general election was tomorrow which party or independent candidate do you think you would give your first preference vote to? (Past vote weighted)

First preference vote intention – since GE 2016



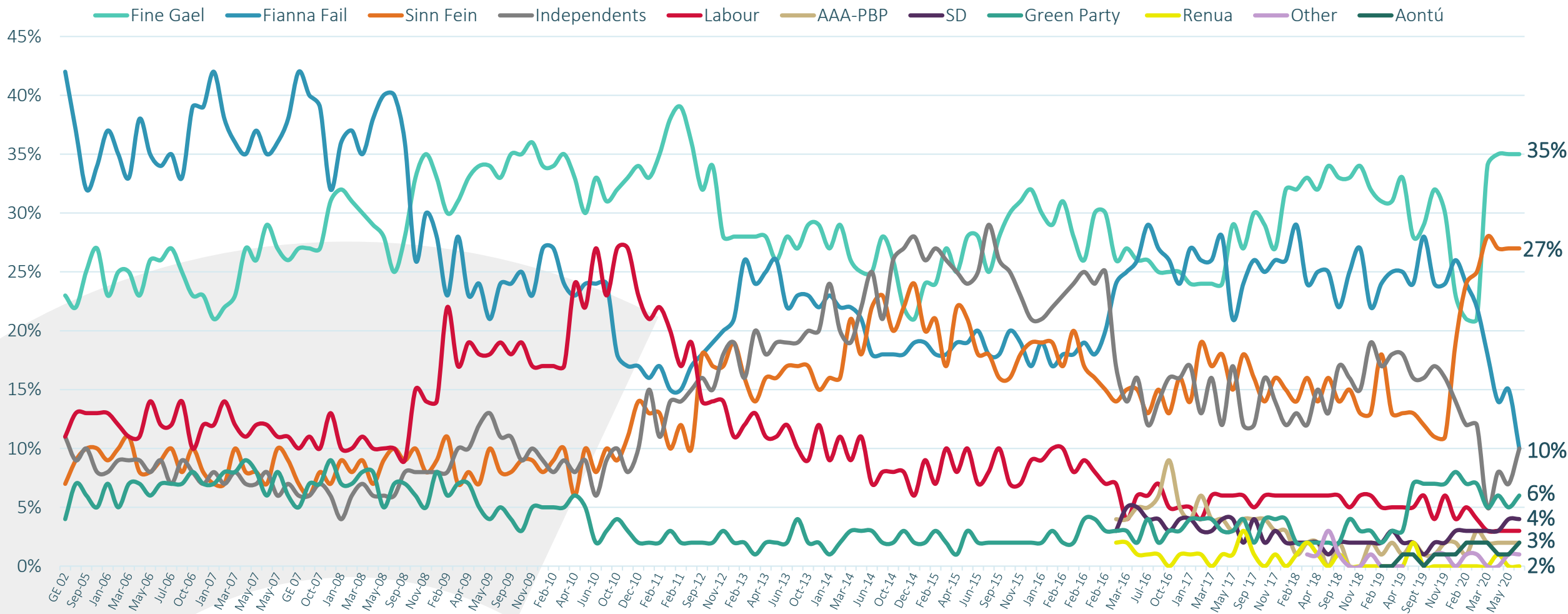
Q. If the general election was tomorrow which party or independent candidate do you think you would give your first preference vote to? (Past vote weighted)

(Base: All adults 18+ who will vote)

First preference vote intention – 2005 to 2020



Note; From GE 2016 Onwards, 'Independents/Others' split out to show Solidarity-PBP, Social Democrats, Aontu, Renua separately



Q. If the general election was tomorrow which party or independent candidate do you think you would give your first preference vote to? (Past vote weighted)

(Base: All adults 18+ who will vote)

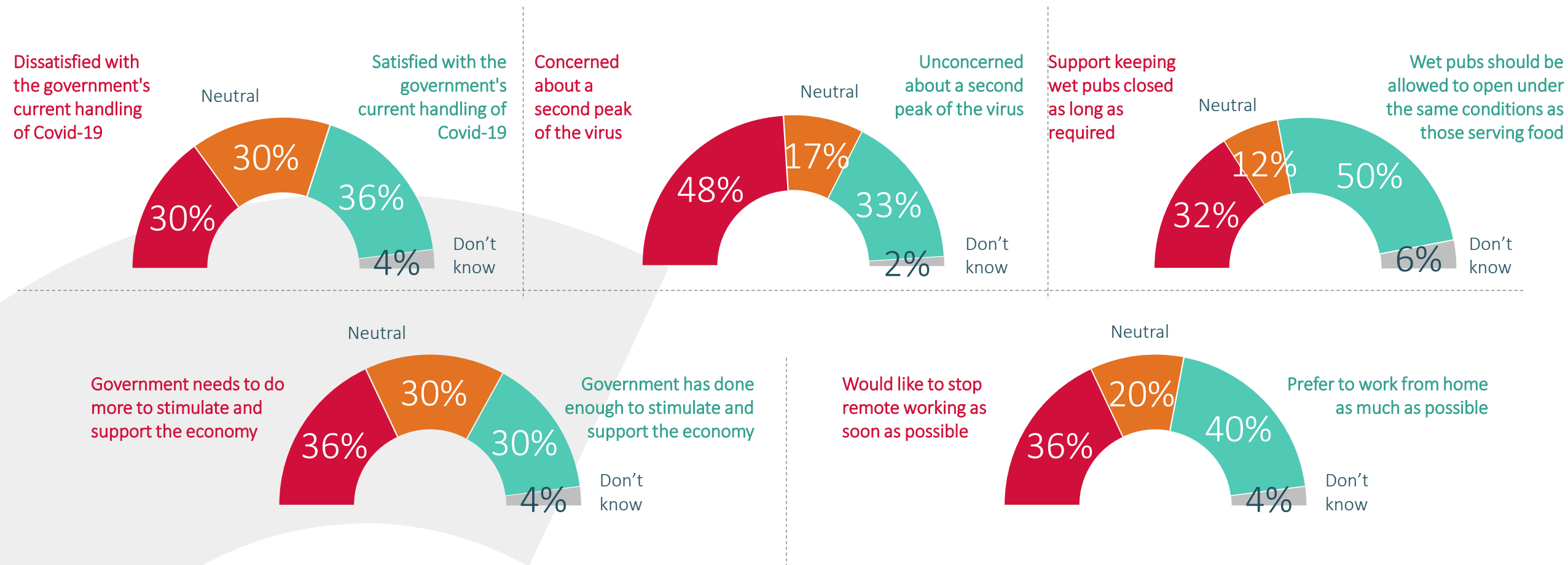
02

Voter Attitudes

Voter Attitudes Towards COVID-19



Measured on a 5 point scale. Excluding those 'not applicable'.



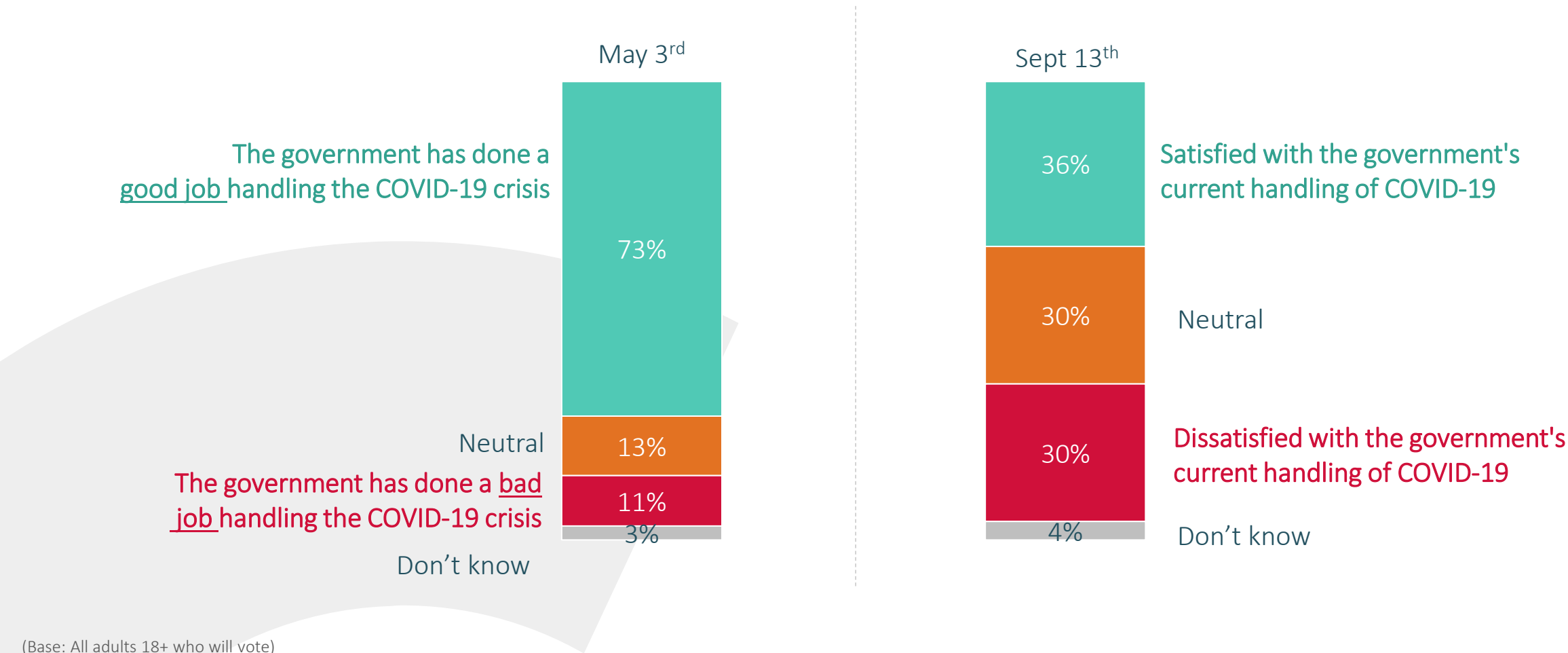
(Base: All adults 18+ who will vote)

Now please let us know your views of a number on aspects of the current government's handling of the Covid 19 and the lifting of restrictions. For each topic we have provided opposite opinions that other people have made, and we want you to show us where you stand between the two ends of the scale?

Government Approval over time



Note: Slightly different wording and scales asked in both questions. For May 3rd a 10 point scale was used where good is Net: 6-10 and Bad is Net:1-4). For Sept 13th Satisfied is Net:4-5 and Dissatisfied in Net:1-2.



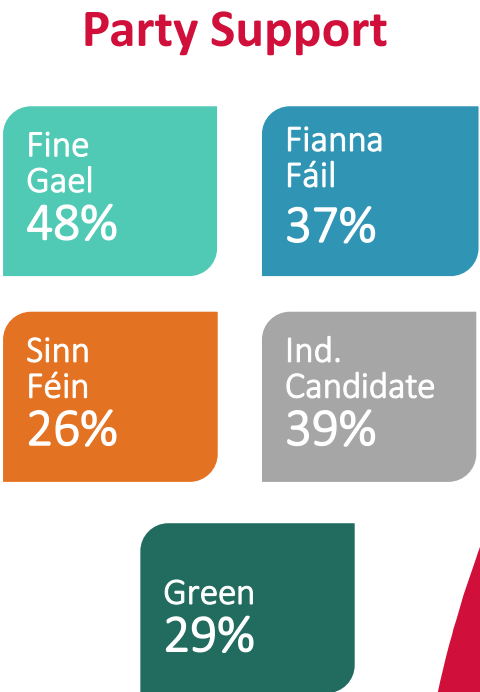
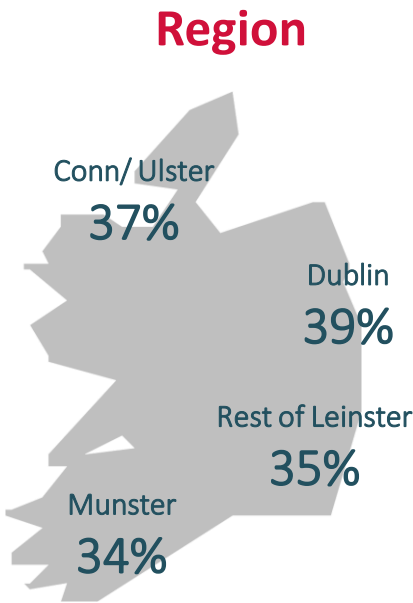
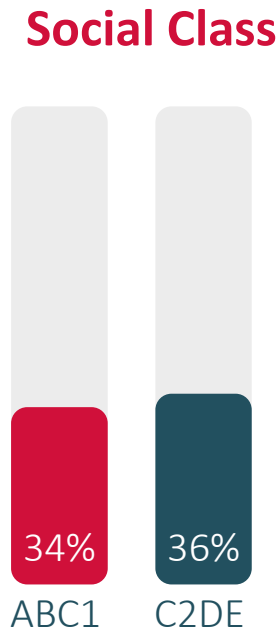
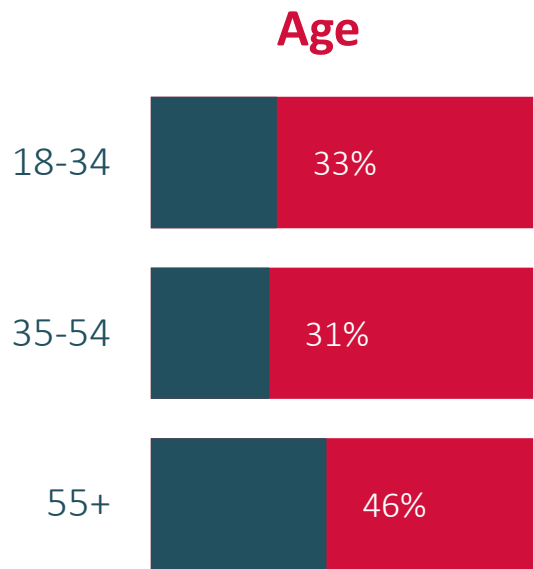
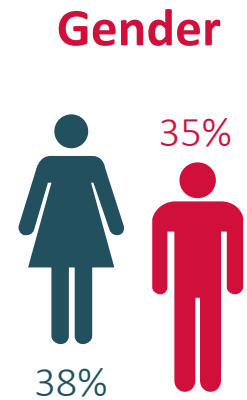
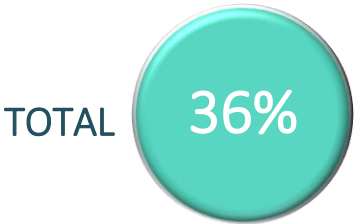
(Base: All adults 18+ who will vote)

May 3rd. Now please let us know your views of a number on aspects of the current government’s handling of the Coronavirus outbreak and of possible government formations. For each topic we have provided opposite opinions that other people have made, and we want you to show us where you stand between the two ends of the scale?

Sept 13th: Now please let us know your views of a number on aspects of the current government’s handling of the Covid-19 and the lifting of restrictions. For each topic we have provided opposite opinions that other people have made, and we want you to show us where you stand between the two ends of the scale?

Government Satisfaction

I am completely satisfied with the government's current handling of COVID-19

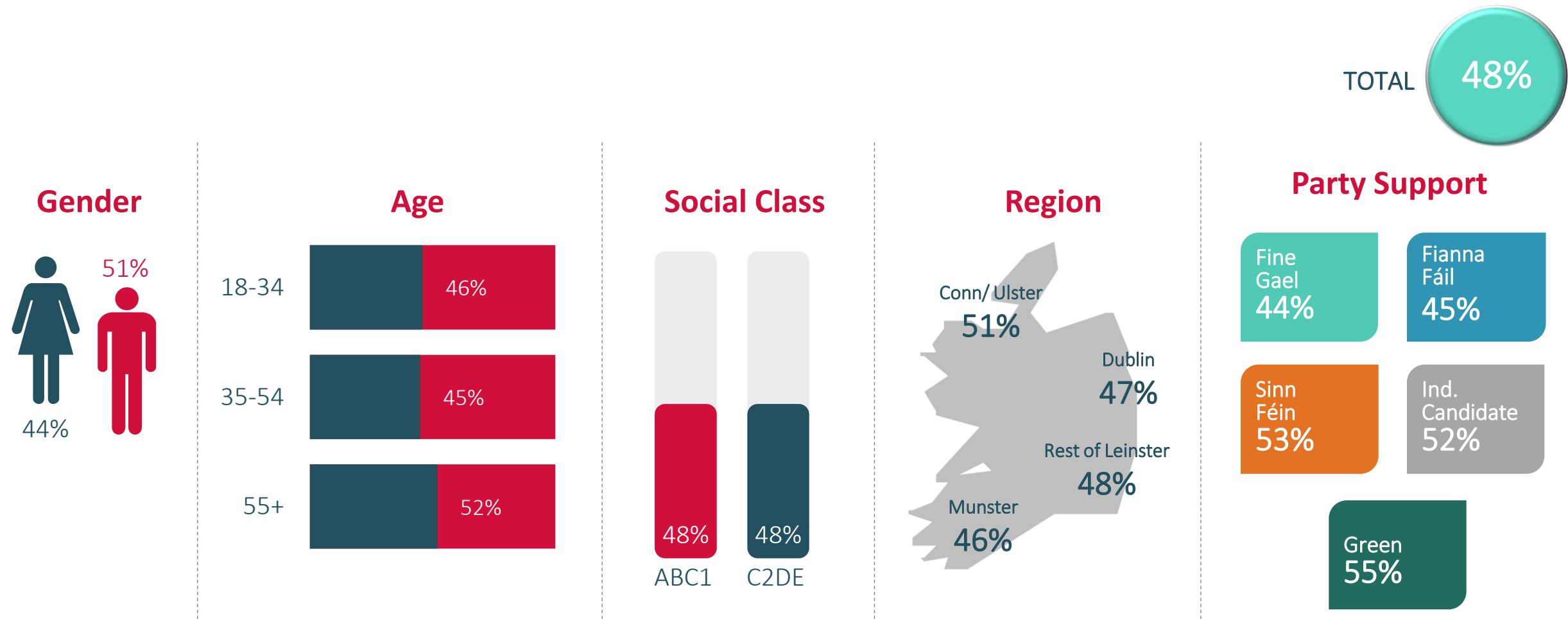


(Base: All adults 18+ who will vote)

Now please let us know your views of a number on aspects of the current government's handling of the Covid 19 and the lifting of restrictions. For each topic we have provided opposite opinions that other people have made, and we want you to show us where you stand between the two ends of the scale?

Concern over a Second peak of the Virus

I am very concerned about a second peak of the virus

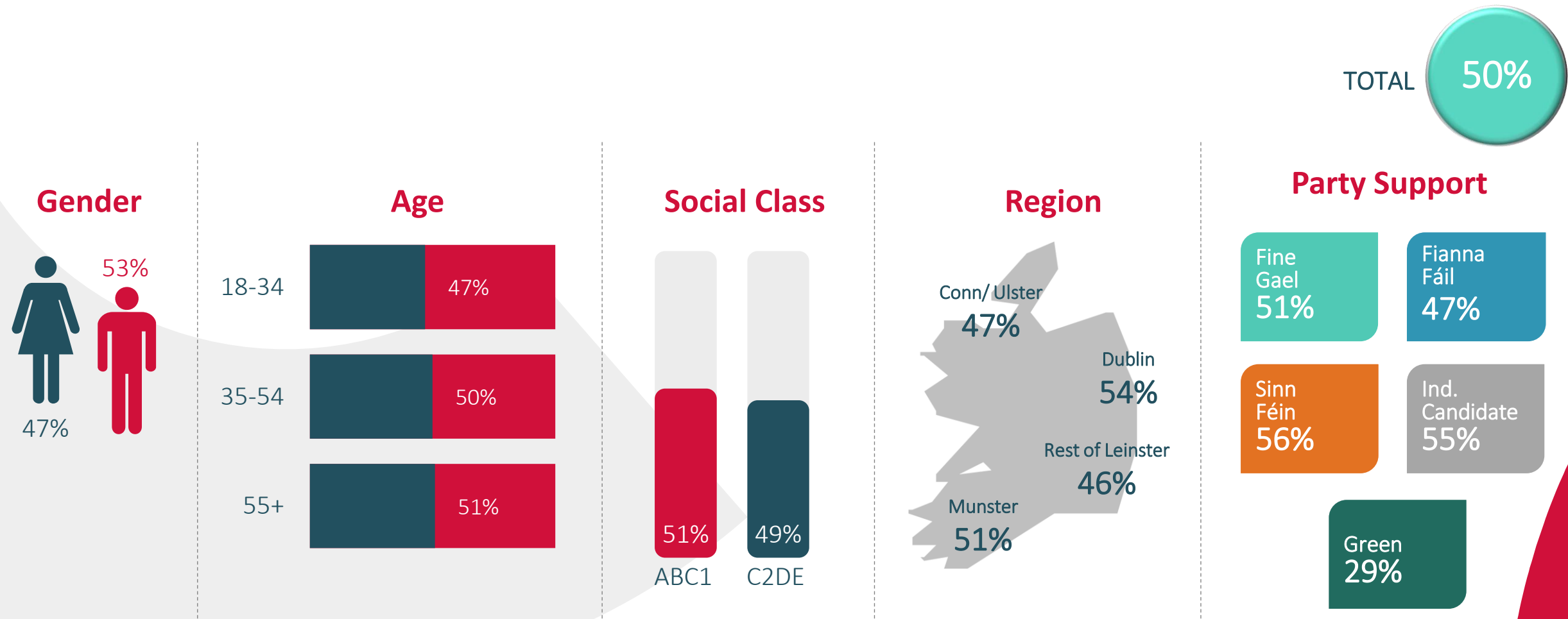


(Base: All adults 18+ who will vote)

Now please let us know your views of a number on aspects of the current government's handling of the Covid 19 and the lifting of restrictions. For each topic we have provided opposite opinions that other people have made, and we want you to show us where you stand between the two ends of the scale?

Reopening of Pubs

Wet pubs should be allowed to open under the same conditions as those serving food

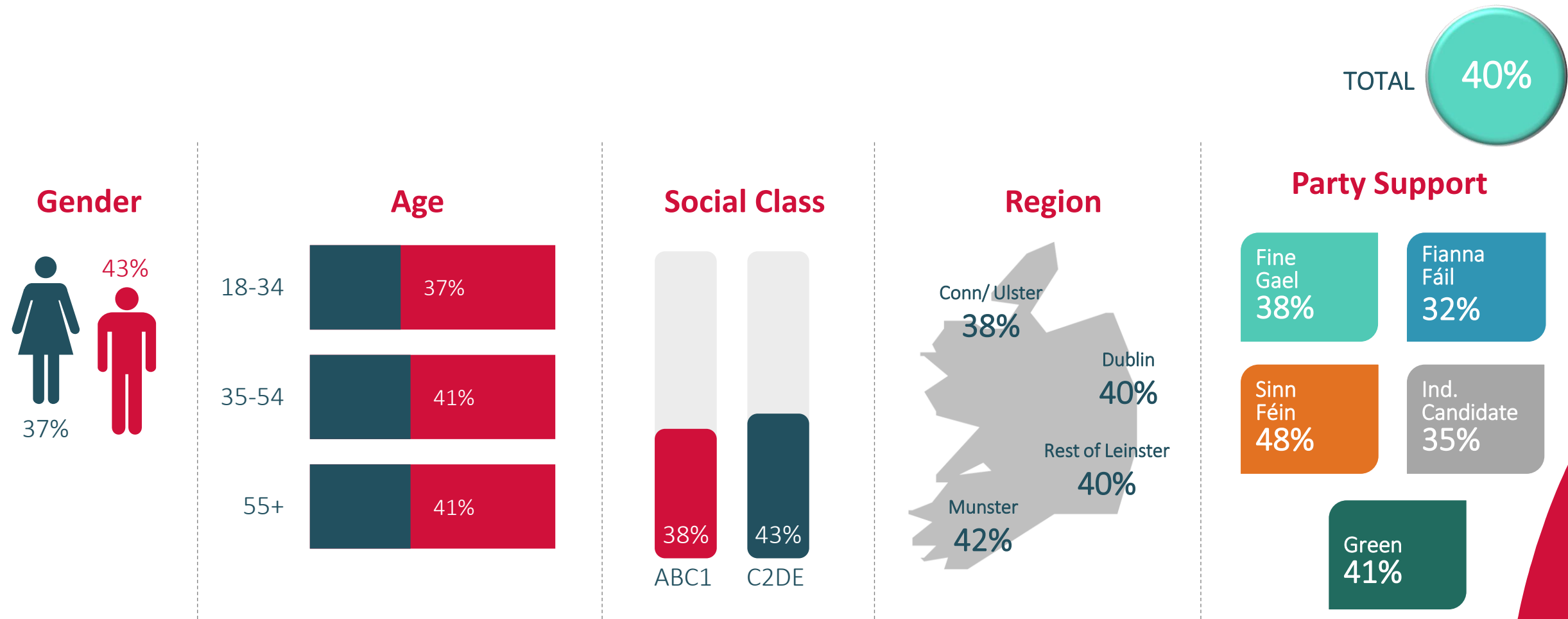


(Base: All adults 18+ who will vote)

Now please let us know your views of a number on aspects of the current government's handling of the Covid 19 and the lifting of restrictions. For each topic we have provided opposite opinions that other people have made, and we want you to show us where you stand between the two ends of the scale?

Government's Role in Stimulating Economy

The government needs to do far more to stimulate and support the economy



(Base: All adults 18+ who will vote)

Now please let us know your views of a number on aspects of the current government's handling of the Covid 19 and the lifting of restrictions. For each topic we have provided opposite opinions that other people have made, and we want you to show us where you stand between the two ends of the scale?

Working From Home

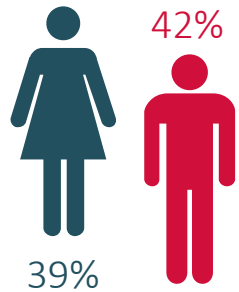
I would prefer to continue to work from home as much as possible



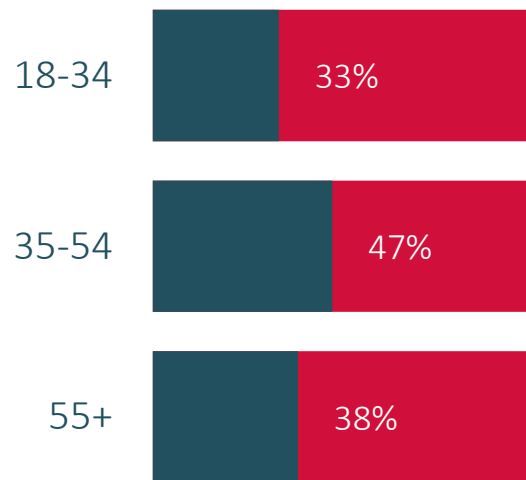
TOTAL

40%

Gender



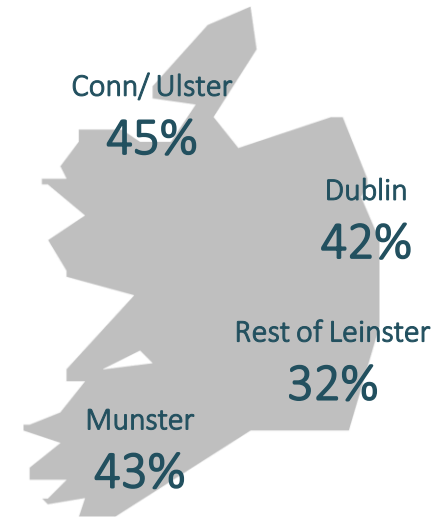
Age



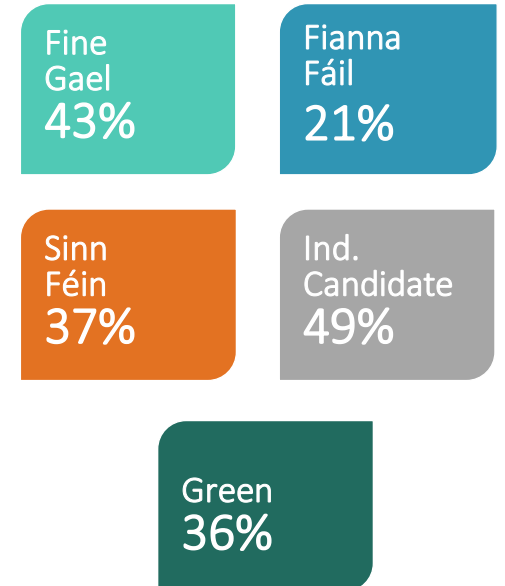
Social Class



Region



Party Support



(Base: All adults 18+ who will vote)

Now please let us know your views of a number on aspects of the current government's handling of the Covid 19 and the lifting of restrictions. For each topic we have provided opposite opinions that other people have made, and we want you to show us where you stand between the two ends of the scale?

03

About RED C

Who are we?

With offices in **Dublin, Dundalk** and **London** RED C are one of Ireland and the UK's premier providers of research-based consultancy services.

Founded in Dublin in 2003, we have been providing **high quality** research based consultancy services to both blue chip and up and coming businesses both **nationally and internationally** for many years.

Now **50 highly experienced and skilled** staff, look after the insight needs of companies **worldwide**.





We deliver

CLARITY

to business by truly understanding how humans behave, feel and act

Helping you **See More Clearly**, by better understanding business opportunities, plus growth, retention and change strategies

Opportunity



Understanding people, behaviour, markets, society and technology in order to uncover opportunities.

Growth



Uncovering choices, preferences and decisions that enable business to design brands, products and services that beat the competition.

Retention



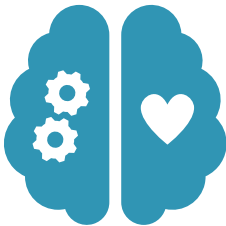
Mapping and delivering easy and enjoyable customer journey's and experiences to maximize purchase and retention.

Change



Accelerating how products and services are adopted and marketed.

Underpinned by understanding of real human behaviour, and using a set of specially designed products



System 1



RED Star

Conducted in over 30 markets across the world in the past year



Using a variety of techniques to uncover & understand



Face to Face In Person
150 interviewers nationwide
In Home, Exit, Location



Group Discussions
Online, WhatsApp or
Face to Face



Depth Interviews
One of one or paired in
depth discussions



Social Media
Monitoring, Listening &
Understanding



Surveying



Telephone

30 Station Outbound Telephone
Centre in Dundalk



Online

Bespoke RED C Live Online
Panel of 40,000+

Listening



Online Communities

30-100 people in
ongoing discussions

Monitoring



Biometric Testing

Eye Tracking, Facial Coding
Blood Pressure, Sweat



Passive Monitoring

In person movements, online
journey, media consumption

RESEARCH EVALUATION DIRECTION **CLARITY**

See More, Clearly

REDC

